

## Priorities Chart

Importance

Score

0-1--2--3--4--5

managing day-to-day expenses

0-1--2--3--4--5

0-1--2--3--4--5

home ownership / rent

0-1--2--3--4--5

0-1--2--3--4--5

saving for an emergency

0-1--2--3--4--5

0-1--2--3--4--5

children's education

0-1--2--3--4--5

0-1--2--3--4--5

getting out of debt

0-1--2--3--4--5

0-1--2--3--4--5

improving my credit rating

0-1--2--3--4--5

0-1--2--3--4--5

living within my income

0-1--2--3--4--5

0-1--2--3--4--5

helping out family members

0-1--2--3--4--5

0-1--2--3--4--5

improving my career

0-1--2--3--4--5

0-1--2--3--4--5

having health insurance

0-1--2--3--4--5

0-1--2--3--4--5

having life insurance

0-1--2--3--4--5

0-1--2--3--4--5

home repair

0-1--2--3--4--5

0-1--2--3--4--5

car repair

0-1--2--3--4--5

0-1--2--3--4--5

dental or medical needs

0-1--2--3--4--5

0-1--2--3--4--5

having car insurance

0-1--2--3--4--5

0-1--2--3--4--5

retirement savings

0-1--2--3--4--5

0-1--2--3--4--5

starting a small business

0-1--2--3--4--5

0-1--2--3--4--5

keeping financial records orderly

0-1--2--3--4--5

0-1--2--3--4--5

going back to school

0-1--2--3--4--5

0-1--2--3--4--5

will and other estate documents

0-1--2--3--4--5

0-1--2--3--4--5

saving for a car

0-1--2--3--4--5

0-1--2--3--4--5

investing

0-1--2--3--4--5

0-1--2--3--4--5

tax filing / planning

0-1--2--3--4--5

0-1--2--3--4--5

connecting to public benefits

0-1--2--3--4--5

0-1--2--3--4--5

having a job that supports my family

0-1--2--3--4--5

0-1--2--3--4--5

job retention/ promotion

0-1--2--3--4--5

0-1--2--3--4--5

checking my credit report

0-1--2--3--4--5

0-1--2--3--4--5

having job benefits

0-1--2--3--4--5

0-1--2--3--4--5

0-1--2--3--4--5

0-1--2--3--4--5

0-1--2--3--4--5

0-1--2--3--4--5

0-1--2--3--4--5

0-1--2--3--4--5

0-1--2--3--4--5

0-1--2--3--4--5

0-1--2--3--4--5

0 – not important

0 – poorly

5 – very important

5 – very successful