



**SOCIETY OF ST. VINCENT DE PAUL MINI LOAN PROGRAM**

**IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT**

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth and taxpayer identification number. We may also ask to see your driver's license, entity documents or other information that will allow us to identify you.

<b>LOAN INFORMATION</b>	
Loan Amount:	Purpose:
Auto Payment: Yes <input checked="" type="checkbox"/> No	Preferred Day of Month for Auto Payment:
(Please complete attached ACH form if Yes is selected)	

<b>APPLICATION INFORMATION</b>					
Full Name:		Social Security Number:		Date of Birth:	
Home Phone Number:		Mobile Phone Number:		Work Phone Number:	
Full Physical Address:			Time at Current Address:		
Previous Address (if time at current address is less than 2 years):			Email Address:		
Government-Issued ID Type:	ID Number:		ID Issue State:		ID Expiration Date:
Current Employer:			Employer Phone Number:		
Position:		Annual Income:		Previous Employer (if time at current employer is less than 2 years):	



This credit union is federally insured by the National Credit Union Administration



*The undersigned person(s) ("Applicant," whether one or more) hereby represents to Resource One Credit Union ("Resource One") that (a) all information set forth in this Application is true and correct, and (b) all other information provided to Resource One in connection with this Application is true and correct. Applicant further agrees to promptly notify Resource One of any material change in any such information. By signing below Applicant authorizes Resource One to check Applicant's employment history and to answer questions others may ask Resource One about Applicant's credit record with Resource One. Applicant hereby further authorizes Resource One to share any personal financial information with the Society of St. Vincent de Paul in connection with the subject loan as and when requested by the Society of St. Vincent de Paul.*

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Signature

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Date

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Closing Location

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Requested Closing Date/Time Range



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