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Cc: patmccormick@yahoo.com,

Subject: Please read - 5/22 - changes to the SVdP app on ParishPlus.com

Date: Sat, May 20, 2023 8:53 pm

Attachments:

The SVdP app on Parishplus.com is scheduled to change on Monday 5/22.

Summary:

An updated SVdP app on ParishPlus.com is scheduled to be released on Monday, 5/22. These updates will affect any member who adds new records or who is involved with eliminating duplicate records.

The Details:

Cell phone has been added to the Add New Record function.

New neighbor or member record

* means required field

1) Enter name and cell phone number of the new neighbor and click on "Add Record" button.

OR

Enter the name and cell phone number of the new member and click on "Add Member Record" button.

2) If a record with the name or cell phone number does not already exist, a new record will be added and the rest of the data can then be entered.

3) If a record is already defined with the name or cell phone number, additional options will be displayed, and more investigation by the help line person may be required to determine if this would be a duplicate record.

First name * Middle name Last name *

Cell Phone

Add Record

Add Member Record

It is highly recommended that you enter a cell phone number to help minimize the creation of duplicate records.

The second upgrade is to the Find dup. records function (drop down by Functions). This function now looks for records that use the same name, cell phone, or email address. The output is useful in eliminating duplicate records by using the Merge Records Function and deleting the source record.

Partial screenshot from Demo database:

Duplicate names (7):

MICKY MOUSE [61](#) [199](#)
NEW CLIENT [67](#) [68](#) [111](#)
TEST DUP2 [201](#) [202](#) [203](#)
TEST GENDATE [90](#) [93](#)
TEST MIDDLE ADD [94](#) [113](#) [114](#) [119](#) [125](#) [144](#)
TESTING NEW [195](#) [196](#)
TOM CROWE [16](#) [42](#)

Duplicate phone numbers (7):

123-456-7890 New Member [62](#) Test 1 Add1 [106](#) Test One Add2 [107](#)
214-679-1006 Test Middle Add [94](#) Test Middle Add [113](#) Test Middle
222-333-4444 Very Good Person [27](#) Very Poor Person [28](#) Previous Cl
234-567-8901 Russ Keenan [1](#) Alice Contrary [20](#) St. Stephen SVDP [1](#)
333-444-5555 Test Client [26](#) Another Poor [29](#) Shouldbe Rich Manag
345-678-9012 Test Dup [200](#) Test Dup2 [201](#) Test Dup2 [202](#) Test Dup
972-100-1000 Inneed Of Assistance [32](#) Dominic Of Kok [75](#)

Duplicate email addresses (4):

patmccormick@yahoo.com New Member [62](#) Patrick McCormick [130](#)
russ.keenan2@gmail.com Russ Keenan [1](#) New Owner [87](#)
russ@keenan2.org Very Good Person [27](#) Very Poor Person [28](#) Test M
this@that.com Jeff A Wester [178](#) Jules Verney [187](#)

It is a good idea to merge an older record into a newer record since the information in the newer record is probably more accurate. Any history records are transferred from the source record to the receiving record. After merging the two records, the source record needs to be deleted.

If there are three duplicates, the merge function will need to be used twice, and two source records will need to be deleted.

Reminder that any conference that has documentation for the Helpline members may need to update their documentation to include the cell phone number change.

Let me know if you have any questions.

Peace,
Russ